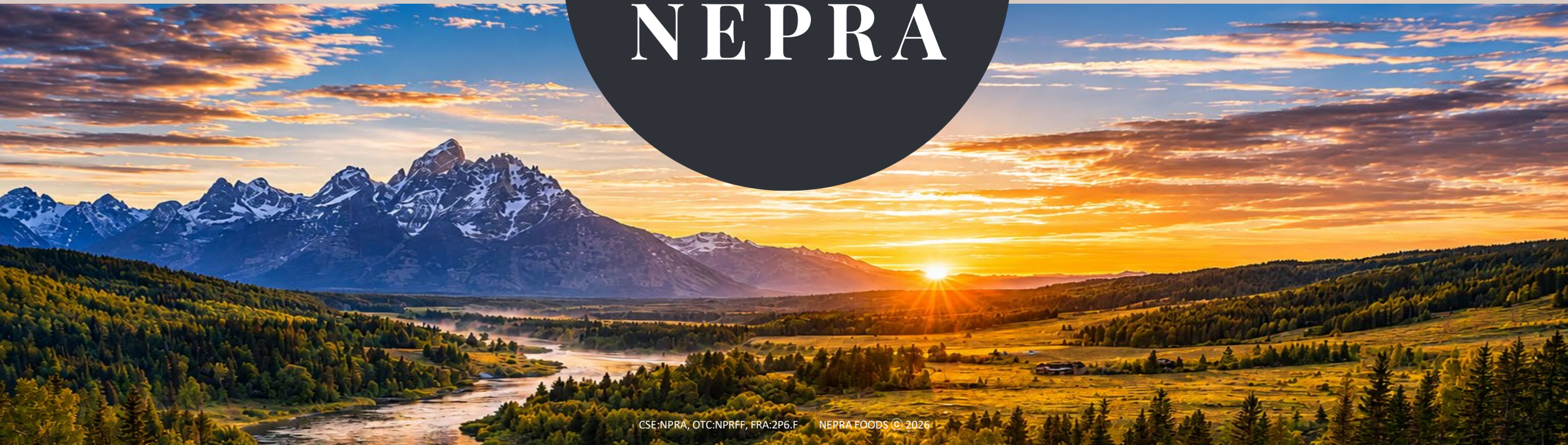
October 2026

NEPRA



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Where Wellness Grows

One Platform Many Brands

We provide the infrastructure, expertise, and resources to help wellness and CPG brands scale without compromising what made them exceptional.

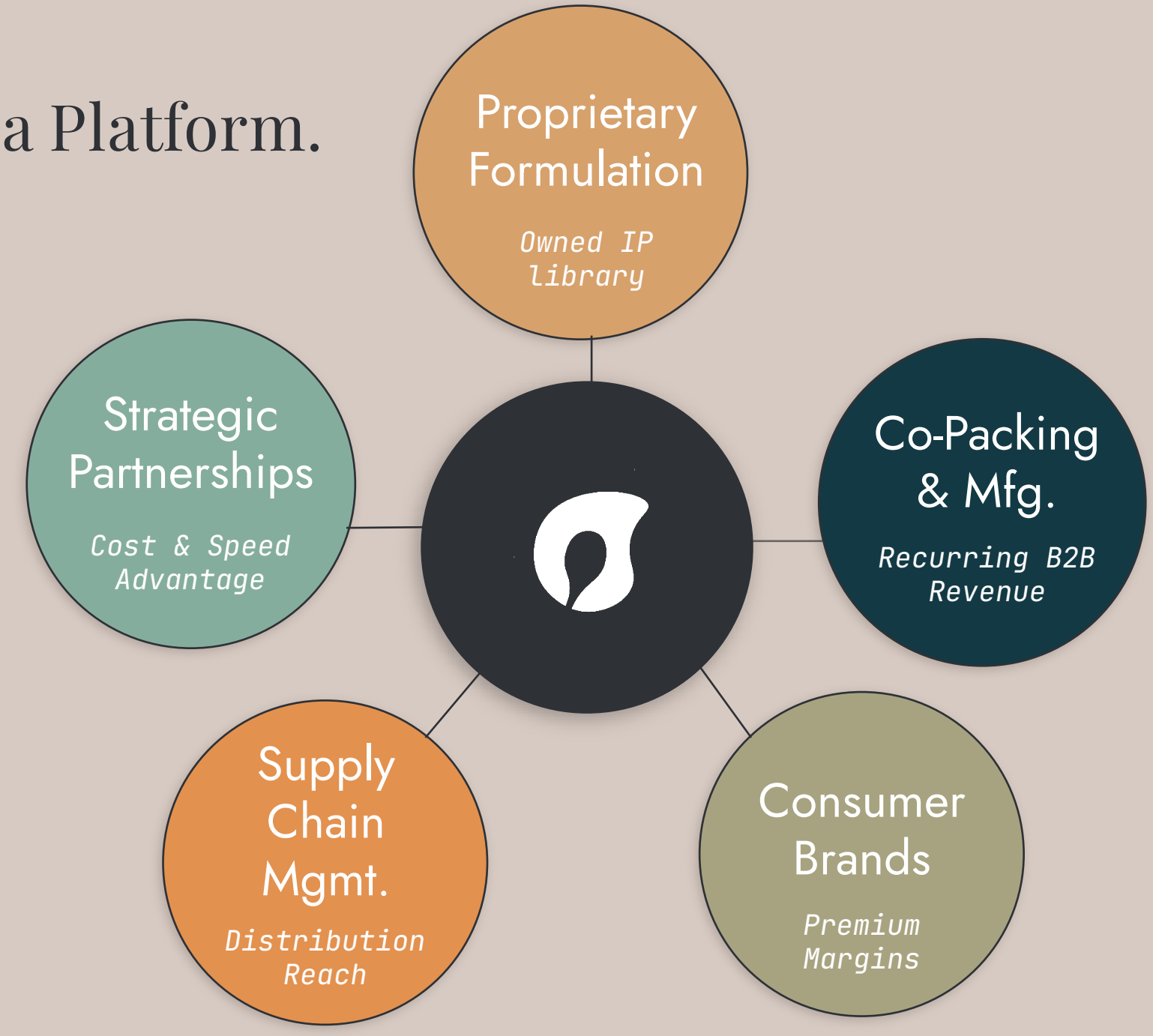
FINANCIAL HIGHLIGHTS

2026 AUDITED FINANCIAL RESULTS

All figures in Canadian Dollars unless otherwise stated

Revenue Growth:	Total revenue increased 33% to $8,311,972 compared to $6,253,768 in fiscal 2025, driven by higher sales volumes of specialty starches, proteins, and blended ingredients to commercial bakery and food manufacturing customers.
Significant Gross Profit Expansion:	Gross profit rose to $2,772,019, representing a gross margin of 33.3%, up significantly from $1,317,959 (21.1% margin) in the prior year, reflecting improved product mix, operating efficiencies, and scale.
Improved Operating Results:	Net loss before other items narrowed substantially to $206,102 from $2,304,861 in fiscal 2025. Overall net loss improved to $1,223,150 from $2,335,340 in the prior year.
Q4 Performance:	Q4 2026 delivered continued momentum with solid revenue contribution and a gross margin of approximately 39%.

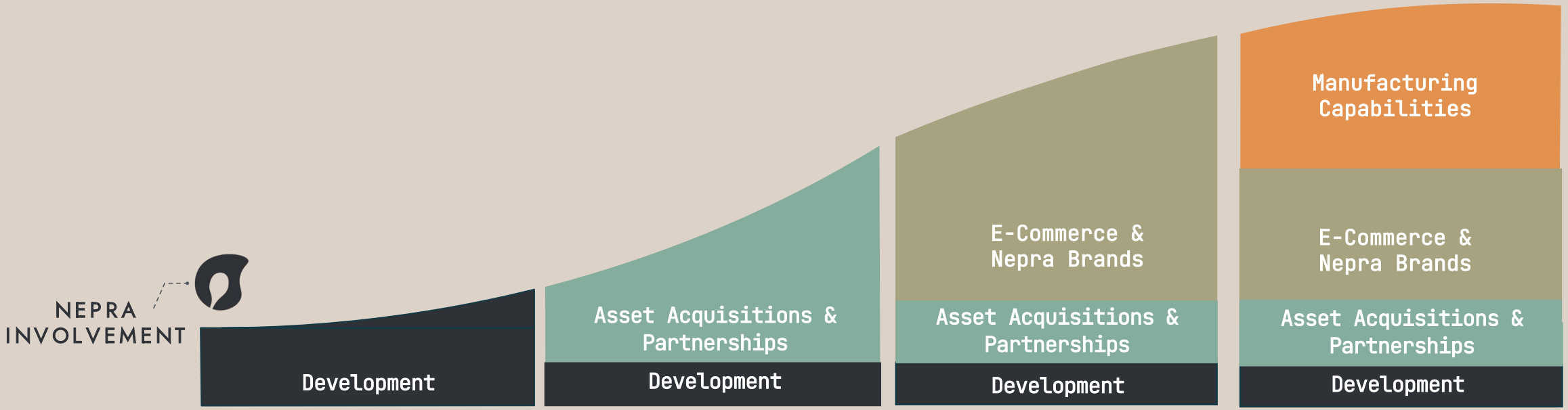
The Nepra Platform.



WHERE NEPRA COMES IN

CREATING A VERTICAL IMPACT

We help companies from early-stage development through large scale growth



TIMELINE:	2025-2026	2026-2027	2027-2028	2028+
PROJECTED REVENUE:	$6.16m - $6.25M CAD	$9M - $12M CAD	$15M - $18M CAD	$30M - $40M CAD
DETAILS:	Ingredient Sales & Formulations	Water asset purchase, Capitalizing on new customers across food and beverage	Further launching Nepra's In-House brands, Adding new brands to the operating platform	Potential acquisitions of manufacturing locations across the USA for improved distribution (Hemp, Crackers, Snacks)

WHERE THE MARKET STANDS TODAY

CSE:NPRA, OTC:NPRFF, FRA:2P6.F

AUTHORIZED SHARES	Unlimited	09/08/2026
OUTSTANDING SHARES	125,888,669 †	09/08/2026
Restricted	69,695,246 †	09/08/2026
Unrestricted	56,193,423 †	09/08/2026
HELD AT DTC	22,564,361 †	09/08/2026
FLOAT	50,789,974	09/15/2025

† The company's transfer agent has verified its outstanding shares directly to OTC Markets.

20x
Multiples

Beverage & Bottling

Opportunity Runs Deep

+ Free Natural Resource
+ 47M gallons of Artesian Mineral Water/yr
+ Private Label Opportunities
+ Organic Milk Broker Agreement
+ Functional Beverages

8x

Multiples

Product Line Expansion

Protein
Fiber
GLP-1

+ Variety of shapes and cuts
+ Microwavable ready to eat cups
+ Flavor packets
+ Different sources of protein
+ Pasta Chips

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20x

Multiples

Health & Beauty

Cosmetics
Supplements
Lifestyle

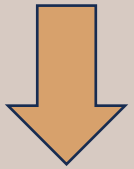
+ Brand Management Opportunities
+ North American Distribution Partnerships
+ Private Label Partnerships
+ Additional Revenue Opportunities

Nepra Wellness

In-House Brands

Acquisitions

Margin Expansion



Scale

NEPRA FOODS ⓒ 2026

E-COMMERCE & DISTRIBUTION

+ Partner with Like-Minded Brands.

+ Shared Volume Shipping Discounts.

+ Guaranteed, Predictable Monthly Revenue.

+ Provides Insight for Potential Acquisitions.

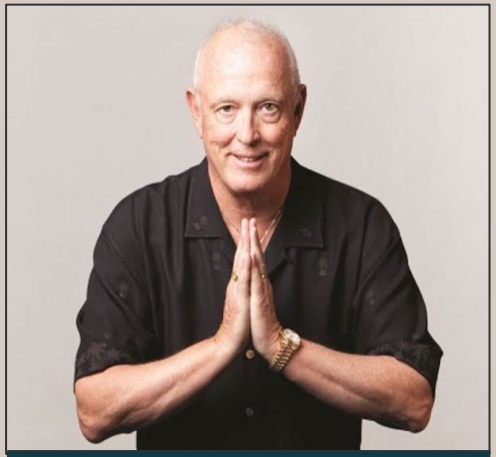
WHAT IS NEPRA SOLVING FOR?

+ Becoming the intersection where new age ingredient technologies merge with mission-forward brands.

+ Providing liquidity options for private businesses.

+ Operating platform for Wellness and CPG brands to scale.

NEPRA LEADERSHIP



MARK RETZLOFF
Chairman of the Board

BILLY HOGAN
CEO

CHADWICK WHITE
CVO/CTO, Master Baker, Co-Founder

DAVID WOOD
Co-Founder, Interim CFO

KIM MAYO
COO,RDN

JAMIE HOGAN
Director of Distribution Partnerships & E-Commerce

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Thank you!

investors@neprafoods.com

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